



Financially savvy. Environmentally friendly. Technically a no-brainer.

Convey eStatements reduce printing and mailing costs while improving real-time customer interaction.

Presenting customers with the option of electronic statement delivery just got a lot easier. This optional, secure Web-based platform seamlessly integrates with Taxport™, Convey's most comprehensive 1099 reporting system. Convey eStatements provide on-demand access to tax statements without custom programming. Paper, printing and mailing costs are eliminated. Customer service improves with real-time, more efficient access to account information.

Instead of letting taxes consume paper, energy and time, eStatements:

- Can be viewed and printed on-demand through secure Web connections.

- Reduce the time your customer service representatives need to spend responding to customer's requests for statements.
- Meet IRS standards.
- Offer recipients secure 24/7 access to tax statements.
- Include flexibility for displaying customizable formatting and branding, as permitted by the IRS.



Why Convey eStatements make paper yesterday's news

- Substantial cost/time savings.
- More accurate compliance.
- Improved customer relations.
- Low-effort implementation.
- Complete security.



Strengthening relationships and brand loyalty.

Convey eStatements can decrease the volume of customer calls because now recipients can use the Web to view and print statements anytime and anywhere. Both customer service representatives and recipients can see an exact representation of printed statements. Any changes made by your customer service representatives can be viewed instantaneously by your customers.

What's more, Convey electronic statements can be easily customized to display specific organizational formatting and branding, as permitted by the IRS. Essentially, Convey eStatements lets you turn traditional statements into an online, interactive customer tool that strengthens relationships and brand loyalty.

Your customers will opt in.

If you choose to add Convey eStatements to your 1099 reporting process, your customers will still be able to choose paper or electronic. Not only will your customers be able to control their form delivery, but Convey will also be able to track a customer's decision to opt into the program so you can measure adoption and use.

FREE CONSULTATION AND DEMO

Contact us at 1.888.303.1099,
sales@convey.com or
www.convey.com
to see how much time and money
you can save with our full range of
proven business solutions.

Security and control.

Here's how the system works: Recipients log into your secure Web site to access their accounts. Once you've authenticated the individual, Convey eStatements ensures that only his or her information is displayed, and only data configured for that individual can be viewed and printed.

Key fact: The eStatements platform presents recipient information from your business Web site. However, all software and hardware are handled by Convey, and the system can be configured and ready to use within days.

Your customers get the information they want in real-time, without waiting for physical documents to be printed and risking the chance of identity theft during conventional mail delivery.

Electronic tax forms. Exponential savings.

Taking advantage of Convey eStatements offers significant advantages in today's competitive marketplace. Production and delivery costs go down. Customer service goes up at every level with real-time, on-demand access to account information.

